

Professional Speaking Engagements

CPA Firms

- Citrin Cooperman
- EisnerAmper, LLP
- O'Connor Davies, LLP
- Klatzkin & Co
- Curchin & Co
- Prager Metis
- Friedman LLP
- Smolin Lupin
- Mills & DeFilippis
- Levine Jacobs
- Wilkin & Guttenplan
- DeFalco & Co.
- Stein, DeViser & Mintz
- Daszkowski, Weg & Carbonella
- Nisivoccia, LLP
- Giordano, Cohen, Fastiggi

Law Firms

- McElroy Deutsch Mulvaney & Carpenter LLP
- Greenbaum Rowe Smith Davis LLO
- Goldberg Law Group
- Lindabury McCormick Estabrook & Cooper PC
- McManus & Associates
- Amdur, Maggs & Shor PC
- The Knapp Law Firm
- Ventura, Miesowitz, Keough & Warner P.C.

Financial

- Morgan Stanley
- First Hope Bank
- Wharton Club of NJ
- The Guardian Life Insurance Co.
- C2P Advisory
- Cornerstone Financial Group
- Edgewood Management, LLC
- Newport Capital Group
- Allied Wealth Partners
- Peapack Gladstone Bank

Estate Planning Councils

- Westchester, NY
- New York, NY
- Greater Middlesex/Somerset, NJ
- Mercer County, NJ

N.J. Bar Association

- Senior Lawyer's Conference
- Advanced Estate Planning Group
- Elder Law Group

CPA Societies

- 2017 NJ Society of CPA Annual Conference
- New York Society of CPA's (Rockland Chapter)
- New York Society of CPA's (Staten Island Chapter)
- Surgent – National CPA CPE Webinar
- NJ Society of CPA County Chapters:
 - Bergen
 - Monmouth/Ocean
 - Morris/Essex
 - Middlesex/Somerset
 - Mercer
 - Hudson
 - Union

Other

- TV- "The Stoler Report"
- National Radio- "Moe Ansari Wall Street Wrap-Up"
- New Jersey Education Association (NJEA)
- American Federation of Teachers
- Hackensack Meridian Health Foundation
- Jersey Shore Collaborate Law Group
- Central NJ Dental Society
- United Assoc. of NJ Trustees

- Autumn Ridge 55+ Community
- The Rotary Clubs (Livingston, NJ and West Orange, NJ)
- Long Term Living Association (LTLA)
- Zion Lutheran Church
- YMCA Somerset NJ
- Servometer MW Industrial Inc.
- Women's Leadership Forum (Greenbaum Rowe)
- Greenbriar Stonebridge
- The Franklin Group
- NJ Mechanical Contractions Assoc.